



BCM Private Investment Opportunities

BCM Industries Inc., a South Dakota, USA corporation, ("BCM") is an emerging industry leader in tissue engineering, and regenerative medicine with specific emphasis upon the creation and delivery of (a) advanced Autologous Regenerative Tissue Replacement (ARTR™) organ repair products, processes, and technologies; (b) advanced tissue and neuron computing system design, development and manufacturing; and (c) a family Tissue Operating Device (TOD™), which includes a Tissue Computer with live neural networked processing.

At various times BCM offers and sells the Company's Corporate Common Stock solely to accredited or sophisticated investors, who meet certain suitability standards adopted by the Company for the offering. These standards require the investor to represent having an annual income of at least \$200,000, OR, having a net worth of at least \$1 million.

The Company will only sell shares by acceptance of a submitted offering Subscription Agreement, to investors who have confirmed they have received and read the Private Offering Memorandum (POM) related to the offer.

Without recourse, the Company may, in its sole decision, accept or reject any Subscription offer and set the number of shares to be sold to any Subscription submitter. An investment in the Company involves risk, some of which are described in POM. To obtain details on private investment opportunities contact a BCM representative or email: support@BCMIndustries.com.

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