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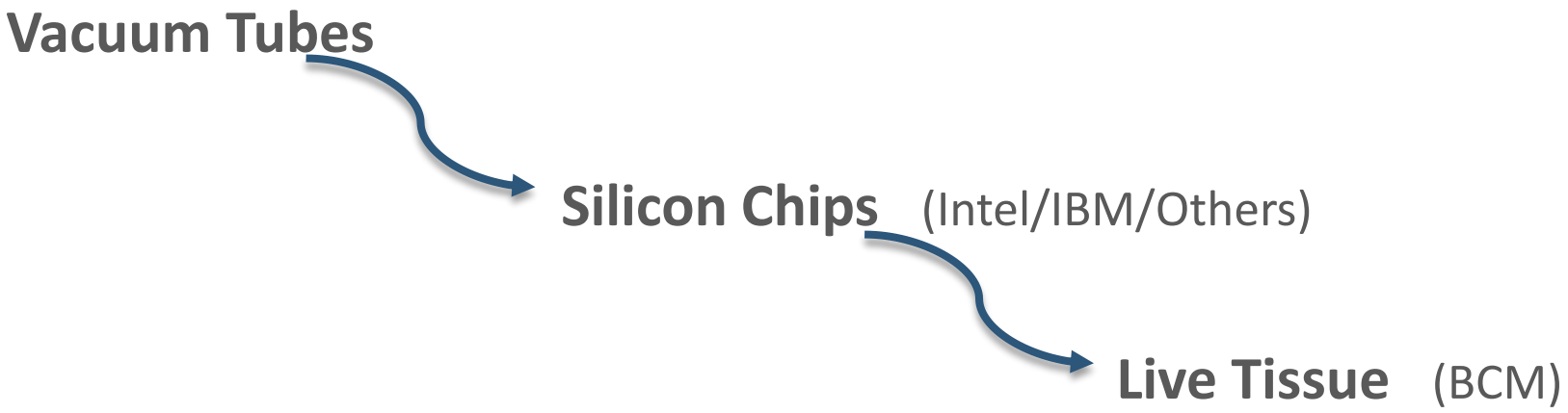
Investing

TISSUE COMPUTING
THE NEXT LEAP FORWARD

“THE AGE OF TISSUE COMPUTING HAS ARRIVED™”

What is Tissue Computing?

Next Leap Forward in Computing



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Why Tissue Computing?

Live Tissue Processing Speed and Availability

Type	Speed Increase (*)	Availability
Neuron Processing	1,000 Times	Late 2022 9 Models
Quantum Processing	One Million Times	Developing Mid 2023 (Est.)

(*) Over classic silicon chip computers addressing selective applications

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How Does Tissue Computing (TC) Work?

- ✓ Live Tissue (TC-Disks) Embedded with Millions of Neurons (Nerve Cells)
- ✓ TC Disk Linked with Tissue Tubes (TC-Cords) Embedded with Neurons
- ✓ User Controlled and Managed with Digital Computer - PC

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What Does a TC Disk Look Like?

Single TC Disk in a Petrie Dish
TC Disk Embedded with up to
One Million Neurons
Ready for Insertion into Tissue
Computer Array

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What Does a TC Cord Look Like?

Standard TC Cord
TC Cord Section filled with Tissue Embedded with Neurons

Network Branching TC Cord
Network Branching TC Cord Section Internal Tissue Structure with Embedded Neurons Absent

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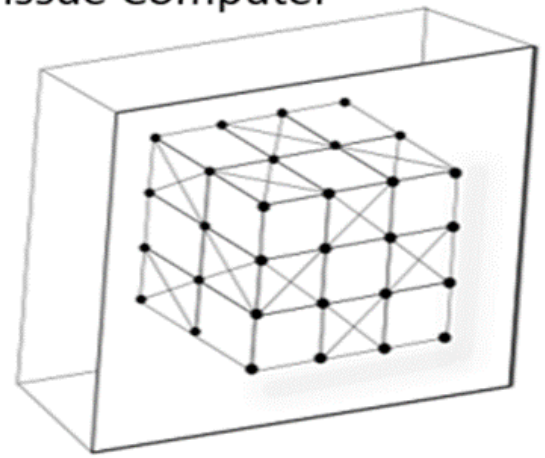
What Does a Tissue Computer Internal Structure Look Like?

48 TC Disk Programable Cubic Array

Tissue Computer



3D Cubic Tissue Processing Array

Code:

● A single TC Disc

— A single TC Cord

Note: Exterior view only all TC disks are connected to at least 2 or more TC cords.

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What is a Tissue Operating Device (TOD™)

A family of Nine Commercially Available Tissue Computers (*)

Model 16	Model 48
Model 64	Model 96
Model 192	Model 480
Model 1024	Model 2048

Model 5120 – offers over 5 billion neurons

(*) Model Number Defines Number of Available Neurons

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TOD™ Model 16

TOD™ Models 16

Standard Desktop or Floor Tower

Model 16 Offers 16 Million Neurons in a Desktop Tower

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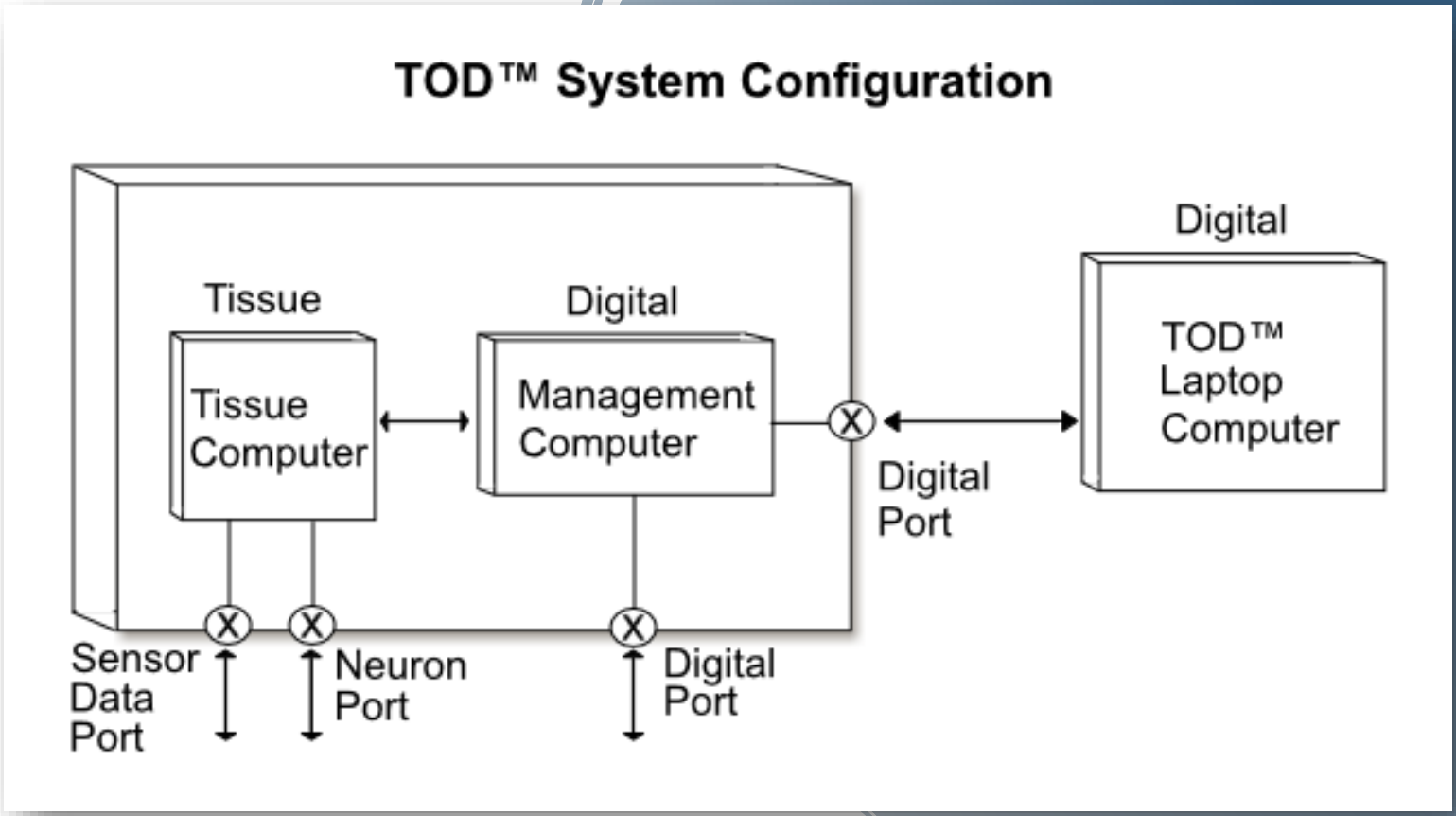
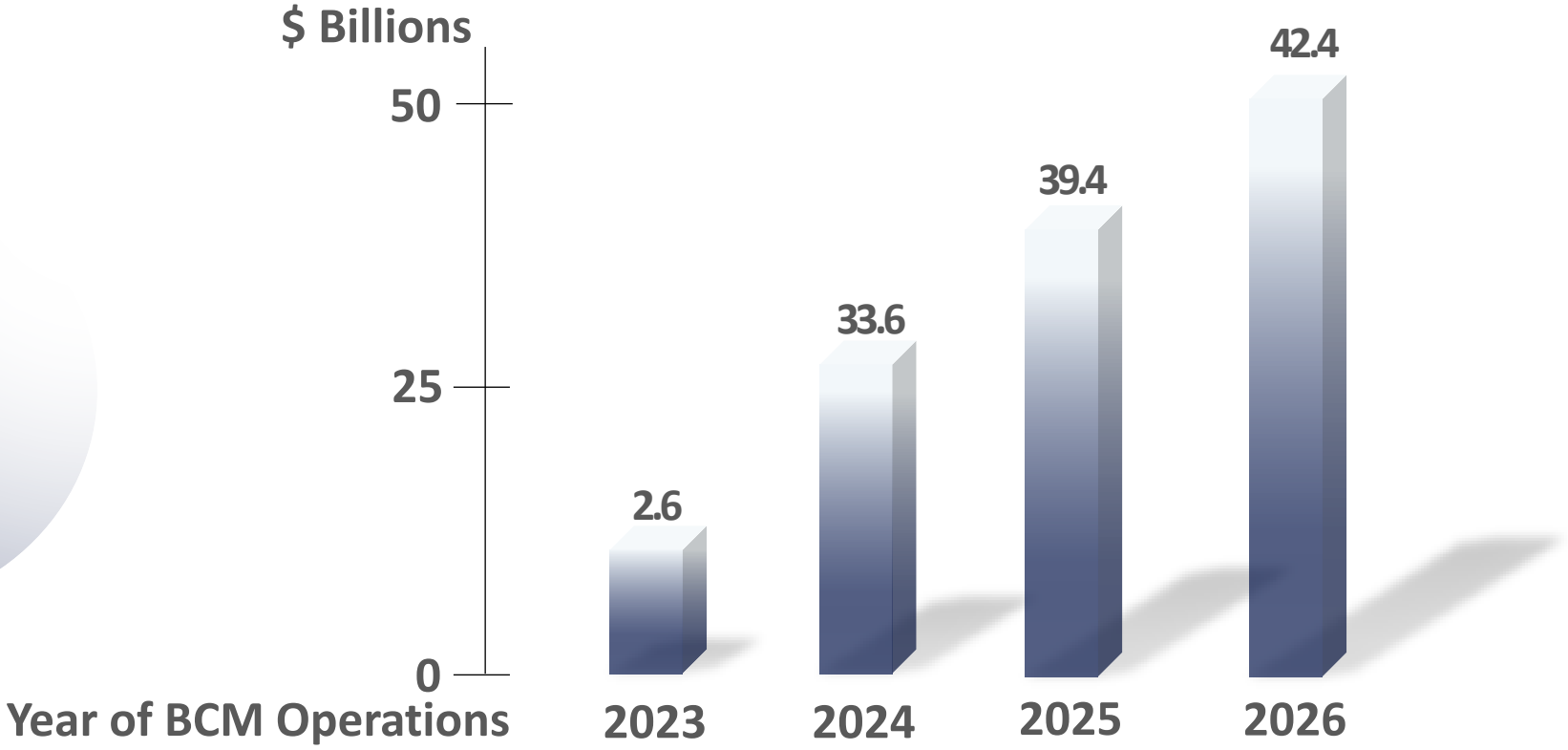
TOD™ Components



BCM Net Earnings

Pro Forma

Net Earnings $ Billions



Source: BCM Business Plan, TOD™ Project, February 2022, See Offering for Specifics

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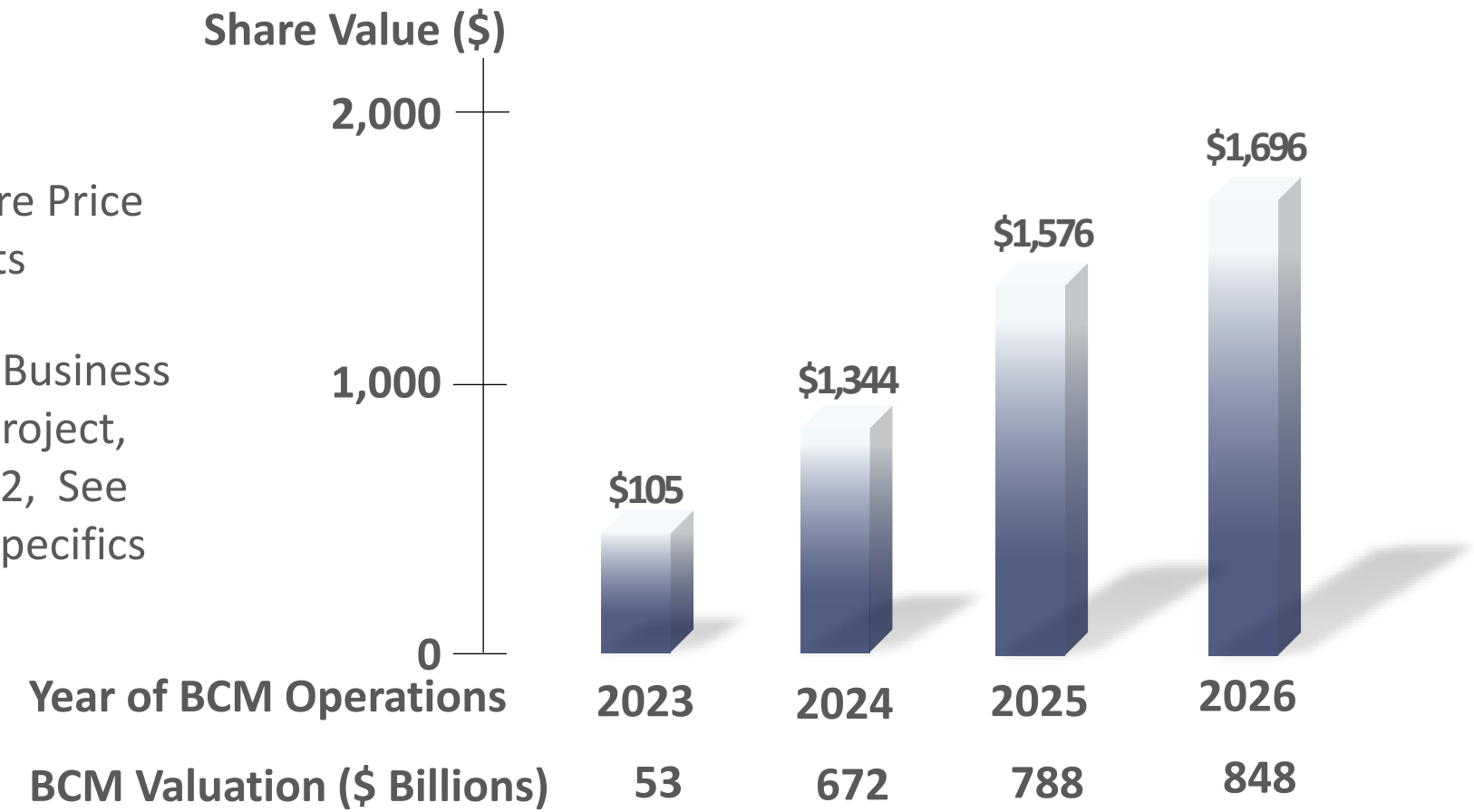
Investor ROI

Pro Forma

Potential Share Price
No Stock Splits

Source: BCM Business Plan, TOD™ Project, February 2022, See Offering for Specifics



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Tissue Computing Investment Plan

Make a pre-IPO purchase of shares of BCM Industries Stock

Two Investment Exit Strategies:

[1] Hold shares until after IPO, then sell all or sell in increments the remaining inventory at desired times.

[2] Prior to the IPO, in a private sale, sell a portion of the shares and obtain an early return of principal. Retain the balance and after the IPO sell all or sell in increments the remaining inventory at desired times.

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“The Age of Tissue Computing Has Arrived™”

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THANK YOU